

____ - ____ - ____
Site # Physician# Participant #

Audit of Communication, CarE Planning, and DocumenTation

The ACCEPT Study

Chart Abstraction Form

For the Family Practice Patient

Date

____ - ____ - ____
DD MMM YYYY

Health Conditions

Are there any existing comorbidities documented in the patient's chart?

- Yes, select all that apply** **No, not able to locate**

(Instructions: Examine the cumulative patient profile (CPP), consult notes in the past 2 years, and the current list of medications to determine chronic health conditions)

Consult the *Medications Associated with Health Conditions* resource

0. NONE

MYOCARDIAL

- 1. Angina
- 2. Arrhythmia
- 3. Valvular
- 4. Myocardial infarction
- 5. Congestive heart failure (or heart disease)

GASTROINTESTINAL

- 18. Mild liver disease
- 19. Moderate or severe liver disease
- 20. GI Bleeding
- 21. Inflammatory bowel
- 22. Peptic ulcer disease
- 23. Gastrointestinal Disease (hernia, reflux)

VASCULAR

- 6. Hypertension
- 7. Peripheral vascular disease or claudication
- 8. Cerebrovascular disease (Stroke or TIA)

CANCER/IMMUNE

- 24. Any Tumor
- 25. Lymphoma
- 26. Leukemia
- 27. AIDS
- 28. Metastatic solid tumor

PULMONARY

- 9. Chronic obstructive pulmonary disease (COPD, emphysema)
- 10. Asthma

PSYCHOLOGICAL

- 29. Anxiety or Panic Disorders
- 30. Depression

NEUROLOGIC

- 11. Dementia
- 12. Hemiplegia (paraplegia)
- 13. Neurologic illnesses (such as Multiple sclerosis or Parkinsons)

MUSKOSKELETAL

- 31. Arthritis (Rheumatoid or Osteoarthritis)
- 32. Degenerative Disc disease (back disease, spinal stenosis or severe chronic back pain)
- 33. Osteoporosis
- 34. Connective Tissue disease

ENDOCRINE

- 14. Diabetes Type I or II
- 15. Diabetes with end organ damage
- 16. Obesity and/or BMI > 30 (weight in kg/(ht in meters)²)

MISCELLANEOUS

- 35. Visual Impairment (cataracts, glaucoma, macular degeneration)
- 36. Hearing Impairment (very hard of hearing even with hearing aids)

RENAL

- 17. Moderate or severe renal disease

Goals of Care Chart Abstraction

Instructions: Examine the area of the paper chart or electronic medical record where goals of care designation would routinely be recorded by this physician or practice.

Date of patient's clinic visit: ____/____/____ (DD/MMM/YYYY)

Looking back 2 years from the patient's clinic visit, is there any goals of care (GoC) designation noted in the medical chart?

- Yes
- No (stop here)



What was the source of that information?

- Patient profile (CPP)
- Periodic health exams **in the past 2 years**
- Advance Directive documentation
- Other, specify _____

Please select your region:

- Alberta
- Fraser Health MOST
- BCCA MOST
- All other regions

Using the taxonomy for your region, specify the existing Goals of Care designation:

Goals of Care designation Taxonomy

Alberta Goals of Care

R1	Patient is expected to benefit from and is accepting of any appropriate investigations/interventions that can be offered including attempted resuscitation and ICU care.
R2	Patient is expected to benefit from and is accepting of any appropriate investigations/interventions that can be offered including attempted resuscitation, intubation and ICU care, but excluding chest compression.
R3	Patient is expected to benefit from and is accepting of any appropriate investigations/interventions that can be offered including attempted resuscitation and ICU care, but excluding intubation and chest compression.
M1	All clinically appropriate medical and surgical interventions directed at cure and control of condition(s) are considered, excluding the option of attempted life-saving resuscitation followed by ICU care.
M2	All clinically appropriate interventions that can be offered in the current non-hospital location of care are considered. If a patient does not respond to available treatments in this location of care, discussion should ensue to change the focus to comfort care. Life-saving resuscitation is not undertaken except in unusual circumstances.
C1	All care is directed at maximal symptom control and maintenance of function without cure or control of an underlying condition that is expected to cause eventual death. Treatment of intercurrent illnesses can be contemplated only after careful discussion with the Patient about specific short-term goals.
C2	All care is directed at preparation for imminent death [usually within hours or days] with maximal efforts directed at symptom control.

Fraser Health MOST

	Symptom Control	Resuscitation	Intubation	ICU	Site Transfer	Treat reversible conditions
DNR M1	✓	X	X	X	X	X
DNR M2	✓	X	X	X	X	✓
DNR M3	✓	X	X	X	✓	✓
DNR C1	✓	X	X	✓	✓	✓
DNR C2	✓	X	✓	✓	✓	✓
CPR C2	✓	✓	✓	✓	✓	✓



BCCA MOST

CPR 1	Do Critical care	Critical care interventions (transfer to CCU/ICU) including intubation. CPR
CPR 2	Critical care but no intubation	Critical care interventions excluding intubation. CPR Yes to Non-invasive ventilation
CPR 3	Critical care but no intubation, no non-invasive ventilation	Critical care interventions excluding intubation. CPR No to Non-invasive ventilation
DNR 1	Major Intervention	Full medical treatments including any major or surgical intervention excluding critical care. DNR
DNR 2	Additional Measures	Supportive care plus additional therapeutic measures e.g. antibiotics and other medications, intravenous therapy, tube feeding. DNR
DNR 3	Supportive Care only	Symptom management & comfort measures. Allow natural death. DNR

All other regions

1	Use machines and all possible measures including resuscitation (CPR) with a focus on keeping me alive at all costs.
2	Use machines and all possible measure with a focus on keeping me alive but if my heart stops, no resuscitation.
3	Use machines only in the short term to see if I will get better but if my illness is prolonged, change focus to comfort measures only. If my heart stops, no resuscitation (CPR).
4	Use full medical care to prolong my life but if my heart or my breathing stops, no resuscitation (CPR) or breathing machines.
5	Use comfort measures only with a focus on improving my quality of life and comfort. Allow natural death and no artificial prolongation of life and no resuscitation.
6	Unsure, documentation unclear
7	No documentation
8	Other, specify: _____